



MEDIA RELEASE

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Webjet Announces Global Share Trading on OTCQX Marketplace in US

Webjet Ltd. (ASX: WEB) (OTCQX: WEBJF) is pleased to announce that effective *February 25, 2015*, the Company's ordinary shares commenced trading on the OTCQX marketplace in the U.S. This enables Webjet to provide new and existing US investors with immediate access to trading their ordinary shares in US dollars, during US market hours, while maintaining a commitment to provide regular disclosure that is in line with the reporting requirements of the Company's primary market, the Australian Securities Exchange.

The OTCQX marketplace is reserved for established, investor-focused US companies and non-US companies listed on a qualified stock exchange in their home country. "We are proud to welcome Webjet to OTCQX," said R. Cromwell Coulson, President and CEO of OTC Markets Group. "Trading on OTCQX will expose Webjet to more U.S. investors through transparent trading and convenient access to its news and financial disclosure. We look forward to supporting Webjet as it continues to expand and grow its business globally."

"We are excited about the opportunity that the OTCQX global share structure provides to increase liquidity and access a broader shareholder base by providing direct market access to US investors" said John Guscic, Managing Director of Webjet Ltd.

Webjet is among a leading group of global issuers enabling its ordinary shares that trade on the ASX to also trade and settle in the US. As the Company's advisor and Principal American Liaison ("PAL"), Cowen and Company, LLC advised on the establishment of the Global Share structure to better facilitate US settlement and deposit of the Company's shares with the Depository Trust Company ("DTC"). US investors now have direct market access on the OTCQX under the symbol "WEBJF" to hold the Company's ordinary shares on deposit in their US brokerage account, removing transaction costs associated with holding shares offshore. As PAL to Webjet, Cowen is responsible for providing guidance on the company's OTCQX requirements and arranging a comprehensive suite of U.S. capital markets services.

"We are very pleased to be working with Webjet to make the best of trading on OTCQX," said Chris Weekes, Managing Director and Head of the International Markets Group at Cowen.

Investors can find current financial disclosure and Real-Time Level 2 quotes for Webjet on www.otcmarkets.com.

Financial disclosure and other information about the Company are also available at www.webjet.com.au.

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ABOUT WEBJET LTD

Webjet Limited is an ASX listed online travel company selling to both consumers (B2C) and business (B2B) organisations. In the B2C market, we operate the leading consumer brands Webjet and ZUJI. Together, the brands have market leading regional coverage across Australia, New Zealand, Singapore and Hong Kong. Since 2013, we have established a strong position in the B2B travel market, selling hotel rooms to our travel agent partners via Lots of Hotels, our international hotel aggregation platform operating predominantly in the Middle East and Africa. As part of our B2B growth strategy, we acquired SunHotels Group in July 2014, a European based company specialising in major markets of Scandinavia and Europe with a fully owned distribution platform with 40,000 city and beach properties and 6,000+ directly contracted hotels.

ABOUT COWEN AND COMPANY

Cowen and Company offers comprehensive investment banking services, including equity, equity-linked and debt financings and mergers and acquisitions advisory services. In addition, we offer our clients access to world-class research, as well as institutional sales and trading services. Drawing upon the depth of our research and industry knowledge, we specialize in the key areas of growth in our economy. Our industry sector expertise includes Health Care, Technology, Media & Telecommunications, Consumer, Energy, Metals and Mining, Aerospace & Defense and Transportation. In addition, we offer extensive and focused aftermarket trading services as a leading market maker in our target sectors. For more information regarding Cowen, please visit

www.cowen.com

About OTCQX International

The OTCQX marketplace is the premier tier of the U.S. Over-the-Counter (OTC) market, providing investors with an objective measure to distinguish the best OTC-traded companies. Investor-focused companies use the quality-controlled OTCQX platform to offer investors transparent trading, superior information, and easy access through their regulated U.S. broker-dealers. The innovative OTCQX platform offers companies and their investors a level of marketplace services formerly available only on a U.S. exchange. OTCQX provides the highest level of visibility and access to U.S. investors possible in the OTC Market.

For more information, please visit www.otcmarkets.com.

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For more information and to arrange an interview please contact
David Boyte, Brand & Communications Manager at david.boyte@webjet.com.au

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