

AGM: On track for a record FY26.

26 August 2025

Web Travel Group Limited (**Web Travel Group** or **the Company**, ASX:WEB) today provided a trading update at its 2025 Annual General Meeting (**AGM**).

- **1H26 TTV on track to be at least \$3.1 billion (1H25: \$2.6 billion)**
- **FY26 TTV margins on track to be at least 6.5% (FY25: 6.7%)**
- **Targeting record EBITDA in FY26**

At its 2025 AGM, the Company announced the WebBeds business is on track for a record year. For the first six months of FY26, Total Transaction Value (TTV) is on track to be at least \$3.1 billion, and Bookings are expected to be up mid to high teens compared to the previous corresponding period.

FY26 TTV margins remain on track to be at least 6.5%. As indicated in the FY25 Results presentation, 1H26 TTV margins will be lower than 2H26. 1H26 TTV margins are expected to be 6.2 to 6.4% reflecting the sale of the DMC business in March 2025 (that accounted for circa 0.2% of the 6.6% TTV margin in 1H25), as well as portfolio mix changes.

Commenting on trading, Web Travel Group's Managing Director John Guscic said:

"WebBeds continues to outperform its peers. TTV for the first half of the financial year is on track to exceed \$3.1 billion, with strong growth continuing to come through in the Americas, as well as Asia Pacific and Europe. For a two-week period in June, we saw a material increase in cancellations globally due to the Israel-Iran conflict. Trading has since picked up in other regions, however the Middle East continues to see ongoing weakness.

WebBeds continues to gain market share, TTV margins remain stable, and we are on track to deliver record EBITDA in FY26."

Further information on FY26 trading is set out in **Web Travel Group's 2025 AGM Managing Director's Presentation**. The Company is expected to release its **1H26 results** on Tuesday, 25 November 2025.

This announcement has been approved for release to the ASX by the Board of Directors.

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Glossary & Abbreviations.

1H25	6 months ending 30 September 2024
1H26	6 months ending 30 September 2025
2H26	6 months ending 31 March 2026
FY25	12 months ending 31 March 2025
FY26	12 months ending 31 March 2026
DMC	Destination Management Company
EBITDA	Earnings before interest, tax, depreciation and amortisation
TTV	Total Transaction Value
TTV margins	Revenue/TTV margin